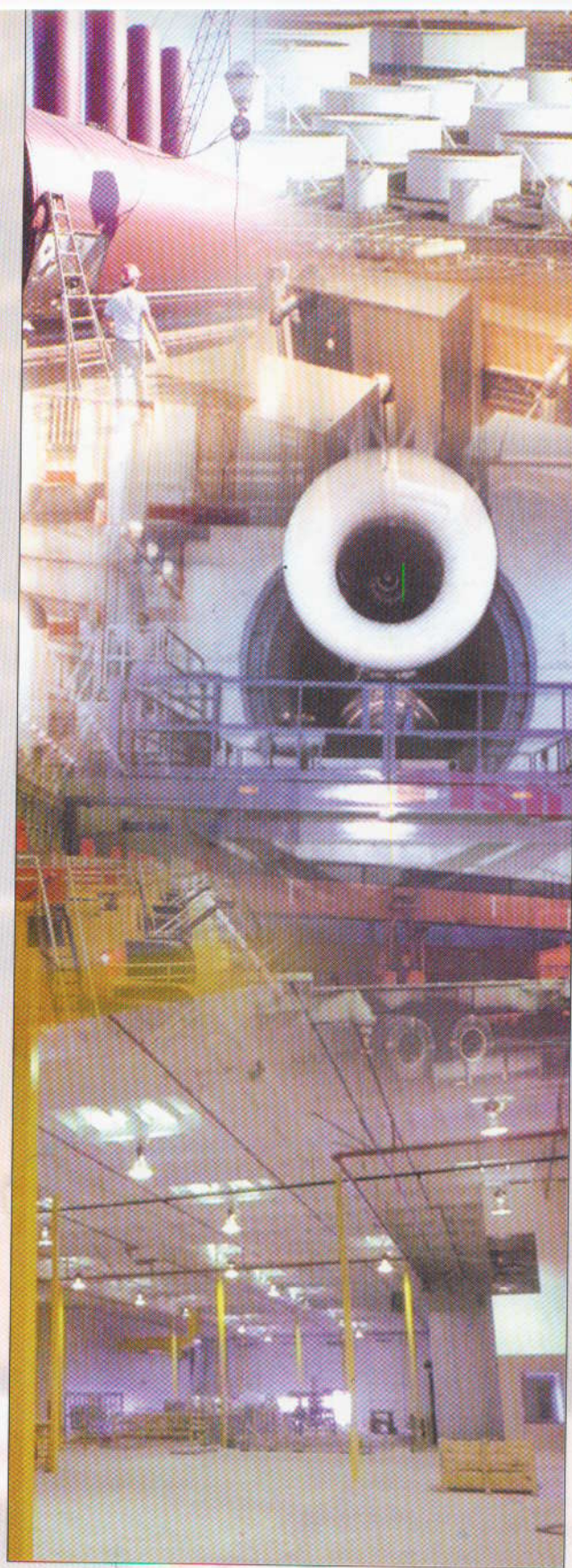




Investing in

Uganda



Storage



The Storage Industry

CONTENTS

MAP OF UGANDA	2
BACKGROUND TO THE INDUSTRY	3
UGANDA'S COMPETITIVE ADVANTAGE	9
Investment Facilitation Services	10
Investment Incentives	10
Investment Opportunities	11
REFERENCES AND SOURCES FOR FURTHER INFORMATION.. .. .	13
Key Contact Addresses	14

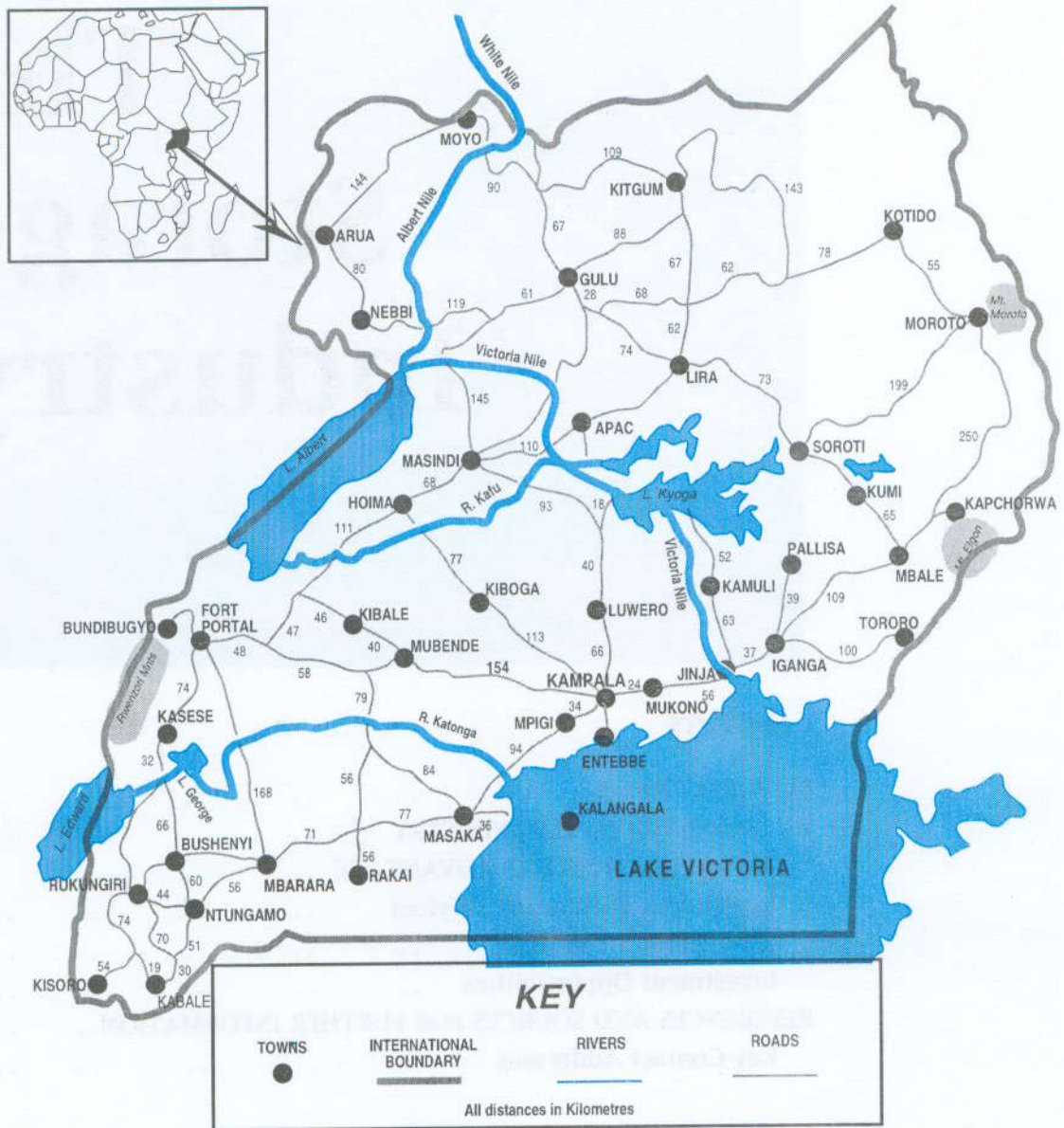


This profile was prepared by the Uganda Investment Authority with support from the International Development Agency (IDA) Component for Uganda's Private Sector Competitiveness Project (PSCP).

Every care has been taken to ensure the accuracy of information in this profile. Uganda Investment Authority however does not accept responsibility for any error, omission or change that may have occurred and advises investors to verify facts for themselves.

Printed by Uganda Printing and Publishing Corporation

ROUTE PLANNING GUIDE-AFRICA



Background to the Storage Industry

Storage is a means of holding and preserving products from the time of production until the final use. Storage forms an essential support facility in the production and distribution process. The availability of storage facilities at all levels ensures a steady flow of raw materials, spare parts and consumer goods; and has a strong influence on the price payable by the final consumer. The storage sector in Uganda can be divided into food grain storage; cold storage; warehousing, container terminal storage, and bulk fuel storage. In order to advance internal and external marketing, the Government of Uganda is committed to setting rules and regulations as well as providing other supportive policies and incentives conducive to the provision of storage by the private sector.

SECTORAL PERFORMANCE

Food and Cash Crop Storage

The Uganda economy is dominated by agriculture currently accounting for 41.6 per cent of the total GDP. Food crop production dominates the agriculture sector, (see Table 1). Uganda's resource endowments provide a comparative advantage in farming and processing of a wide range of foodstuffs. Major food crops include bananas, finger millet, maize, sorghum, rice, wheat, sweet potatoes, Irish potatoes, cassava, beans, field peas, cow peas, pigeon peas, ground nuts, soya beans and simsim. Table 2 indicates the production of selected food crops in Uganda over the period 1995–2000.



Table 1: Agricultural GDP at Constant (1991) Prices—Percentage Distribution: 1990/1991-1999/2000

	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/00
Agriculture	52.7	50.7	51.1	49.3	47.3	45.7	44.2	42.7	42.5	41.6
Of which:										
Cash Crops	3.3	3.4	3.1	3.3	3.2	3.7	4	3.7	3.9	3.7
Food Crops	35.9	33.7	34.9	33.4	32.5	30.6	28.7	27.6	27.6	27.2
Livestock	8.9	8.8	8.5	8.3	7.3	7.4	7.6	7.5	7.2	7.1
Forestry	2	2.1	2	2	1.9	1.8	1.8	1.8	1.7	1.7
Fishing	2.6	2.6	2.5	2.3	2.3	2.1	2.1	2.1	2	1.9

Source: Background to the Budget 2000/01

Table 2—Uganda Production of Selected Food Crops (m.tons): 1995—2000

Year/Crop	Banana	Finger Millet	Maize	Sorghum	Rice	Wheat	Root Crops	Pulses	Others
1995	9012	632	913	399	77	9	4849	509	294
1996	9144	440	759	298	82	9	4111	356	285
1997	9303	502	740	294	80	9	4545	346	248
1998	9318	642	924	420	90	9	5764	517	309
1999	8949	606	1053	423	95	11	7678	558	331
2000	9533	614	1259	420	109	12	8183	721	364

Source: Statistical Abstract, 2000

The traditional cash crops constitute coffee, tea and tobacco while the non-traditional cash crops constitute vanilla, flowers, fruits, maize, beans and other legumes, simsim seeds, cocoa beans, ground nuts and bananas. These contribute less than 4 per cent to the total GDP. Table 3 shows an upward trend in the procurement of main cash crops — coffee, tea and tobacco, over the period 1995-1999.

Table 3: Uganda Procurement of Main Export Cash Crops (m.tons); 1995—1999

Year	Coffee	Tea	Tobacco
1995	181,465	12,692	6,851
1996	287,925	17,418	6,349
1997	219,624	21,075	8,195
1998	205,056	25,901	11,333
1999	236,245	24,730	10,030

Source: Statistical Abstract, 2000

The country lacks sufficient storage facilities for food produce at all levels. Private sector participants dominate the market system operating at different levels right from the village to the district, regional levels and between regions. Traders sell through a network of rural and urban markets, which are spread all over the country. Rural markets may be classified as village assembly markets, periodic markets or roadside markets. These markets lack appropriate facilities such as proper storage, weighing, and sanitary facilities. Rural markets are also characterized by excessive food wastage especially in the case of perishable products.

Whereas the private sector participants control the largest share of the food market in Uganda, they have continued to experience the problem of



storage facilities and space. Most of them rent idle shops and a few of them own stores. The majority of the shops and stores are not suited to preserve the quality of the product.

Nationally, about 54 per cent of the farmers use local granaries for storing farm produce. Most of the granaries carry between 0.2 and 0.5 metric tons of produce. On the average, each family farm has 2 granaries. In addition, about 42 per cent of farmers use residential houses for farm storage. Table 4 shows the country's farm storage and average capacity by region. The most common food stuffs stored include cassava, beans, maize, millet, sweet potatoes and ground nuts which are regarded as food security reserves.

Table 4: Uganda Farm Storage and Average Capacity

Region	Eastern	Northern	Western	Central	Uganda
Type of storage (% using):					
Granaries	85	82	22	25	54
Houses	10	15	70	73	42
Others	5	3	8	2	4
Average Capacity (m. tons)					
Granaries	0.5	0.6	0.7	0.3	0.5
Houses	0.8	0.5	1.0	1.0	1.0
Others	0.2	0.2	0.25	0.2	0.2
Average Number per Household					
Granaries	2	2	1	1	1
Houses	0	0	1	0	1
Others	1	1	2	1	1

Source: Post Harvest Division NARO

Table 5 shows major grain storage facilities in the country and their ownership.

Table 5: Uganda's Major Storage Facilities

Location	Type	Capacity (mt)	Current Status
Bugolobi	Silos — coffee		Not operational
Gulu	Warehouse	6,000	Not operational
Jinja	Silos	2,500	operational
	Silos	3,000	operational
Kasese	Stores	6,300	operational
Kawempe	Silos — grain		operational
Kyazanga	Ware House	3,000	operational
Nalukolongo	Stores	18,000	operational
Nakawa	Silos — grain		operational
Tororo	Stores	18,000	operational

General Merchandise Storage

Four stores owned by the Uganda Railways Corporation (URC) are located at the Goods Shed terminal in Kampala. Table 6 shows the estimated capacity of the stores.



Table 6: Uganda Railways Corporation Stores

Store	Estimated Capacity
Express Shed	800 tonnes
Entebbe Shed	800 tonnes
Main Shed	200 tonnes
General Stores	1000 tonnes
Central Shed	1000 tonnes

Source: Uganda Railways Corporation

Cold Storage

The Civil Aviation Authority handed over the control and development of storage facilities at Entebbe International Airport to private investors. Two cold stores are located at Entebbe Airport. One is owned by Fresh Handling Services Limited and handle up to 5,000 tonnes of flowers. The second cold store belongs to Entebbe Handling Services (ENHAS) which can handle over 120 tonnes of fish. ENHAS is in the process of partitioning the store into compartments to cater for fish, flowers, vegetables and fruits.

A third private company—Roka Bonds Ltd, which is currently using ENHAS stores, is constructing a cold storage facility next to Fresh Handling Services at the old airport. Given the increasing volume of fish, fruit and flower exports, there are investment opportunities to establish cold storage facilities. The cold storage and handling facilities at Entebbe Airport are inadequate to meet the increasing volume of exports of flowers, fruits and fish. Table 7 shows the exports of pepper, flowers, fruits and fish over the period 1995–1999.

Table 7: Uganda's Exports by Quantity (tons): 1995-1999

Commodity/Year	1995	1996	1997	1998	1999
Fish and Fish Products	16,046	14,075	11,819	14,688	9,628
Pepper	80	74	56	50	987
Fruits	324	48	429	46	138
Flowers	133	380	537	1,522	1,563

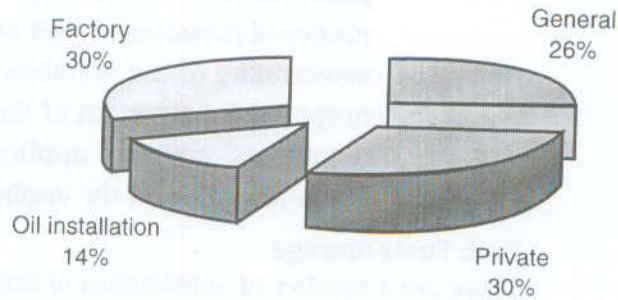
Source: Statistical Abstract 2000

Bonded Warehouses

An increasing number of bonded warehouses have been established to accommodate the growing volume of exports and imports. Appendix 1 shows the operational bonded warehouses as of February 2001. There are four types of bonded warehouses—general warehouses (for general goods and motor vehicles); private (for motor vehicles and general goods); factory bonded warehouses and oil installations. The minimum size for the general bonded warehouses is 500 sq. metres, for the private bonded warehouses is 450 sq. metres while it is open for factory and oil installations. In terms of ownership, general warehouses constitute 26 per cent (32 warehouses), private warehouses constitute 30 per cent (37 warehouses), 30 per cent (37 factory warehouses), and 14 per cent (17 oil installation). Figure 1 shows the distribution of bonded warehouses by ownership as of February 2001. Out of 124 licensed bonded warehouses, about 70 per cent (86 warehouses) are within Kampala.



Figure 1: Uganda Operational Bonded Warehouses as of February 2001



Source: Uganda Revenue Authority

□ Procedures for Licensing Bonded Warehouses

This is done by the Commissioner Customs and Excise upon satisfaction that the premises under question fulfil the following conditions:

- The building is very secure to guarantee safe custody of goods warehoused therein i.e. strong roof, walls and the general environment is conducive for a warehouse;
- The premises have a single entrance for ease of control;
- Lighting and ventilation is adequate;
- The floor area should be adequate to serve the purpose i.e. accommodate imports of raw materials used in the manufacture;
- Accessibility and location is ideal;
- Terminals for three locks are a pre-requisite;
- Cottage manufacture a CB6 Ug. Shs 100 million depending on the volume/value of imported raw materials;
- Availability of office accommodation, weights, scales, measures and other facilities for examining and taking account of goods and securing them in proper stacked places;
- The Bond Security taken out by Licensees must not be with Surety Insurance Companies that are not recognized by the Uganda Insurance Commission;
- The applicant should have had no record of warehoused goods removed from his warehouse except on payment of proper taxes to acceptable authority from Customs and Excise;
- Have no outstanding transactions on any earlier Bond Security executed by them;
- Undertake to computerize;
- Have staff with sufficient skills to handle and manage store systems and records;
- The staff are expected to have sufficient knowledge of customs related affairs and computing skills are of added advantage;
- Upon fulfillment of the above, the prospective applicant files an application to have his/her premises licensed as a Bonded Warehouse to the Commissioner Customs and Excise; and



- The application should be accompanied by ground and site plan, which shows the physical address and the layout of the proposed premises as well as the position of the door and the accessibility of the premises to a public road. The existing or proposed construction of the premises has to be described in details as are the applicant's proposals for structural alterations, should the application be considered favourably.

Bulk Fuels Storage

There are a number of subsidiaries of international oil companies operating in Uganda. These include among others Shell, Caltex, Gulf, Jovena, Kobil, Total, Petro and Gapco. The oil companies import finished products through the ports of Mombasa and Dar es Salaam. From Mombasa, the products are transported by pipeline through Nairobi to terminals in Eldoret and Kisumu. From the terminals oil products are transported by rail or road, to depots owned by the oil companies. Overall there has been an increase in the country's oil imports. Table 8 shows the country's oil imports, which increased by 7.2 per cent over the period 1998/1999–1999/2000.

Table 8 Uganda Imports of Oil Products by Quantity (Litres) and Type: 1998/99–December, 2000

Year/Oil Type	Petrol	Paraffin	Diesel	Total
1998/99	201,278,657	61,022,370	163,226,521	425,527,548
1999/00	208,215,649	61,776,099	186,292,534	456,284,282
July-Dec, 2000	94,480,674	26,029,340	95,164,188	215,674,202

Source: Uganda Revenue Authority

The consumption of oil products increased by 38 per cent from 386,638 cubic metres in 1995 to 534,844 cubic metres in 1999. Table 9 shows the sales of different oil products in Uganda over the period 1995-1999. The increase in oil consumption is partly attributed to the increase in the number of motor vehicles on the road over the period 1995-1999. The increased demand for oil products has led to an increase in the number of filling stations in the country.

Table 9: Uganda Sales of Petroleum Products (cubic metres) 1995–1999

Year	Petrol	Aviation Fuel	Diesel	Fuel Oil	Kerosene	LPG	Total
1995	166,048	31,556	120,395	24,566	43,068	1,005	386,638
1996	181,777	42,241	124,348	29,468	43,425	1,420	425,615
1997	177,044	44,643	125,621	125,621	48,579	1,629	431,637
1998	191,977	60,708	150,908	39,384	60,062	1,841	504,880
1999	201,127	51,072	167,576	40,782	72,087	2,200	534,844

Source: Statistical Abstract, 2000

LINKAGES WITH OTHER SECTORS

Storage is interrelated with other marketing functions such as transportation, processing, financing and risk bearing. The successful development of the storage sector requires that other sectors of the economy be equally developed. Storage forms an essential support facility in the production and distribution process. The availability of storage facilities at all levels ensures a steady flow of raw materials, spare parts and consumer goods; and has a strong influence on the price payable by the final consumer.



Uganda's Competitive Advantage

- Availability of cheap land especially for industrial development in most towns of the country. The Uganda Investment Authority has earmarked several areas for warehousing development namely:
 - 1,000 hectares in Namanve Industrial area for industrial and commercial operations, cargo handling and ware housing. The UIA will put in place the necessary infrastructure while both foreign and local investors may apply for allocation of plots for development and location of an inland container terminal.
 - 100 hectares adjacent to the Entebbe International Airport, ideal for assembling of goods and packaging for goods in transit.
 - 850 hectares at Tororo near the Kenya-Uganda border suitable for developing ware housing operations for transit goods to Uganda and to the Great Lakes region.
 - Uganda is strategically positioned within East and Central Africa. This strategic location gives Uganda an easier access to a wide market within the Great Lakes region.
 - A well developed road network linking Uganda to her neighbours. This facilitates the transportation of merchandise.
 - Growing economy.



- Stable macro-economic variables with an inflation rate of less than 10 per cent, a stable exchange rate and a stable political environment.
- Availability of cheap unskilled and skilled labour.
- Availability of import substitution opportunities.
- The Development Finance Department of Bank of Uganda through the Bank of Uganda Export Finance Fund (EFF) provides medium-term loans to exporters for investment in infrastructure such as cold storage, ware houses, cleaning, drying and packaging facilities.

INVESTMENT FACILITATION SERVICES

The Uganda Investment Authority (UIA) is a Government body to promote and facilitate investment in Uganda. The UIA can help investors:

- Obtain necessary information on investment in Uganda.
- Implement their project ideas through professional advice and assistance in locating relevant project support services.
- Issue the necessary investment licence and helping investors to secure secondary licenses and approvals e.g. work permits, trading licences, etc.
- Arranging contacts for an investor and organizing itineraries for visiting foreign missions within the country.
- Assisting investors in seeking joint venture partners and linking with possible funding agencies.

INVESTMENT INCENTIVES

Uganda's fiscal incentive package provides for generous capital recovery terms, particularly for investors whose projects entail significant investment in plant and machinery and whose investments are medium or long term. The incentive package includes:

Category 1

Initial Investment Allowances which are deductible once from the company's income. Initial allowances are based on the value of plant and machinery:		
•	Kampala, Entebbe, Namanve, Jinja and Njeru Areas	50%
•	Outside Kampala, Entebbe, Namanve and Jinja Areas	75%
•	Start up costs	25%
•	Scientific research expenditure	100%
•	Training expenditure	100%
•	Industrial Buildings	20%

Category 2—Deductible Annual Allowances

Depreciable assets specified in 4 classes under declining balance method		
Class 1	Computers and data handling equipment	45%
Class 2	Automobiles, construction and earth moving equipment	35%
Class 3	Buses, goods vehicles, tractors, trailers, plant and machinery for farming, manufacturing and mining	30%
Class 4	Cars, locomotives, vessels, office furniture, fixtures, etc.	20%

Category 3—Other Annual Depreciation Allowances

•	Industrial buildings, hotels and hospitals	5%
---	----------------------------------------------------	----



Assessed losses arising out of company operations including the loss from the investment allowances can be carried forward indefinitely. In addition, Uganda's corporation tax rate of 30 per cent is one of the lowest in Africa. All plant and machinery is imported duty and tax-free. Investors who register as VAT Traders are allowed VAT refunds on all construction materials used on their projects within a period not exceeding 4 years of project implementation. Furthermore, there are no taxes on all exports from Uganda. Exporters are also allowed duty draw back facilities on all taxes paid on raw materials used for the manufacture of exports. Uganda also has a fully liberalized foreign exchange regime with no restrictions on the movement of capital and 100 per cent ownership of projects by foreign investors is allowed.

INVESTMENT OPPORTUNITIES IN THE STORAGE SECTOR

Investment opportunities in the establishment of storage facilities include food storage, traditional cash crop storage facilities, general merchandise stores and non-traditional cash crops storage facilities. Others include fish storage facilities, milk processing and storage facilities, wood and pulp storage facilities, medical storage facilities, assembling, bulk fuel storage facilities, dividing (bulk breaking) and preparing products for reshipping. Investment opportunities in the storage sector are in the following areas:

◆ Food and Cash Crop Storage

- Investment in the traditional post-harvest storage systems such as the granaries and outdoor stores;
- Investment in the former Produce Marketing Board (PMB) stores which are located in Kasese, Kampala, Jinja, Tororo and Gulu;
- Investment in the former cooperative societies stores;
- Investment in the former Coffee Marketing Board Limited (CMBL) stores;
- Investment in the CMB, LMB, stores located in Mombasa;
- Set up of regional storage facilities/depots for the storage of surplus produce prior to export;
- Central/regional depots to serve as collection and distribution centres;
- Buying centres/depots-these can be located as near as possible to the production centres, serving as collection centres for produce intended for transfer to the national level and central/regional depots.

◆ Cold storage

- Setting up of cold storage chains at production centers i.e. fish landing sites, flower centers, and vegetable farms. Cold storage facilities can be established at cargo handling sites especially at Entebbe International Airport;



- Investing in refrigerated trucks to transport fish from the landing sites to the market and processing centers;
- Warehousing and Container Terminal Storage;
- Establish an inland container terminal at Namanve, in an area gazetted as an industrial park;
- Construction of a cargo logistics center at Entebbe International Airport;
- Letting of the Goods shed stores at Uganda Railways Corporation.

◆ **Bulk Oil Storage**

- Set up of bulk oil storage facilities.



References and Sources of further Information

The Republic of Uganda (1996) *Background to the Budget 1996/1997 June 1996*, Ministry of Finance and Economic Planning.

The Republic of Uganda (1999), *Background to the Budget 1999/00, June 1999*, Ministry of Finance and Economic Planning.

The Republic of Uganda (2000) *Background to the Budget 2000/01, June 2000*, Ministry of Finance and Economic Planning.

Export Policy Analysis Unit, Ministry of Finance and Economic Planning
Food Security and Exports, August 1995.

Export Policy Analysis Document Unit, Ministry of Finance and Economic Planning.

Opportunities for Non-Traditional Agricultural Exports from Uganda, May 1993.

Uganda Bureau of Statistics (2000). *Statistical Abstract, 2000.*

Civil Aviation Authority, *Information Package for invited bids for management of Cold Stores at Entebbe International Airport*, July 1995

Uganda Railways Corporation, *Feasibility Study on Inland Container Terminal Kampala*, 1996.

Truck Ferries across Lake Victoria and on Containerization of good transport, October 1995.



KEY CONTACT ADDRESSES

Company/Firm	Address	Phone	Fax	Telex
Uganda Investment Authority The Investment Centre,	P. O Box 7418 Kampala Uganda	234105 251562 251916		
Civil Aviation Authority	Plot 105 Airport Road, P.O. Box 5536 Entebbe-Uganda	320384 320926 320486		
Uganda Railways Corporation (URC)	P.O. Box 7150 Kampala Nasser Road	258051/6	344405	61111 URAIL.
Ministry of Agriculture Animal Industry and Fisheries,	P.O. Box. 102 Entebbe	321154 320752 321318 321179	321047	
Ministry of Disaster Preparedness and Refugees	Post Office Building Plot 67/75 Yusuf Lule Road	230294 349194 259498		
National Agricultural Research Organisation (NARO)	Secretariat Entebbe	320341 320342 320324	321070	
Uganda Revenue Authority (URA)	Customs Department P.O.Box. 7279 Kampala	230701 346123	221778	
Private Sector Foundation	P.O.Box. 7683 Kampala, Plot 3, Kintu Road, Plot 43, Nakasero Road,	230956 230985 or 342163 259109 344921		
World Food Programme	Plot 22 Churchhill Drive Gulu	341565 341564 251760		

Appendix 1: Uganda Operational Bonded Warehouses as at February 2001

NAME OF COMPANY	LOCATION	TYPE OF BONDED WAREHOUSE
GARCO	PLOT 104/6 6TH STR. INDUSTRIAL AREA, KAMPALA	GENERAL
SKYLARK (U) LTD	PLOT 188 6TH STR. INDUSTRIAL AREA, KAMPALA	PRIVATE
SHELL (U) LTD	7TH STR. INDUSTRIAL AREA, KAMPALA	OIL INSTALLATION
BAT (U) LTD	PLOT 9/17 TOBACCO RD (JINJA), KAMPALA	FACTORY
ZAKARIA INDUSTRIES LTD	PLOT 268 KYAMBOGO RD	FACTORY
PANALPINA	PLOT 41 VIITHALDAS ROAD, JINJA	GENERAL
B.P.C CHEMICALS LTD	PLOT M264 NTINDA INDUSTRIAL AREA, KAMPALA	FACTORY
CALTEX OIL (U) LTD	7TH STR. INDUSTRIAL AREA, KAMPALA	OIL INSTALLATION
KINYARA SUGAR WORKS	PLOT 31 BUJENJE MASINDI	FACTORY
KAPKWATA	7TH STR. INDUSTRIAL AREA, KAMPALA	PRIVATE
GAPCO	7TH STR. INDUSTRIAL AREA, KAMPALA	OIL INSTALLATION
MULJIBHAI MADVANI	PLOT 45.47 MIIRO JINJA	FACTORY
AGIP (U) LTD	8TH STR. INDUSTRIAL AREA	OIL INSTALLATION
RAMRAJ LTD	NAKAWA INDUSTRIAL AREA KAMPALA	PRIVATE
CONSUMER DISTRIBUTOR (U) LTD	NTINDA INDUSTRIAL AREA	PRIVATE
TOTAL (U) LTD	8TH STR. INDUSTRIAL AREA	OIL INSTALLATION
GAPCO	MUTIBWA ROAD JINJA	OIL INSTALLATION
CRANE AUTOS	PLOT 32 JINJA RD, KAMPALA	PRIVATE
SHELL (U) LTD	MBALE	OIL INSTALLATION
SHELL (U) LTD	JINJA	OIL INSTALLATION
CALTEX OIL (U) LTD	JINJA	OIL INSTALLATION
TOTAL (U) LTD	MBALE	OIL INSTALLATION
TATA (U) LTD	PLOT 26 JINJA ROAD	PRIVATE
DEMBE ENTERPRISES LTD	PLOT 10/12 KIBIRA ROAD	PRIVATE
HUSSEIN CARS MOTOR SPARES	PLOT 41 JINJA RD	PRIVATE



NAME OF COMPANY	LOCATION	TYPE OF BONDED WAREHOUSE
SHUMUK ENTERPRISES LTD	PLOT M456 NTINDA INDUSTRIAL AREA, KAMPALA	GENERAL
MPI WAREHOUSING CENTRE LTD	PLOT M220 NTINDA INDUSTRIAL AREA	GENERAL
ROADMASTER CYCLES	PLOT 18/22 NALUKOLONGO KAMPALA	FACTORY
RIHAM INDUSTRIES LTD	PLOT 156/157 KAWEMPE	FACTORY
CHINA JIEFANG (U) LTD	PLOT M287 NTINDA INDUSTRIAL AREA (KAMPALA)	PRIVATE
ROKO CONSTRUCTION CO	PLOT 160A BOMBO ROAD KAWEMPE KAMPALA	FACTORY
KAKIRA SUGAR WORKS 1985 LTD	PLOT KAKIRA JINJA	FACTORY
TORORO CEMENT IND	TORORO	FACTORY
KANANURA ENTERPRISES LTD	PLOT 26, 7TH STR INDUSTRIAL AREA, KAMPALA	GENERAL
COOPER MOTORS CORPORATION	PLOT..M/S NAKIVUBO GREEN, KAMPALA	PRIVATE
PACIFIC PARTS (U) LTD	PLOT 80/81 NDEEBA, KAMPALA	GENERAL
BUWASE INVESTMENTS	PLOT 28 LUBAS RD, JINJA	GENERAL
PANALPINA (U) LTD	PLOT M231 NAKAWA IND AREA, KAMPALA	GENERAL
BRITANIA PRODUCTS LTD	PLOT M247 NTINDA INDUSTRIAL AREA	FACTORY
NOTAY ENGINEERING LTD (1981) LTD	PLOT 433 JINJA RD	GENERAL
HIMA CEMENT FACTORY (1994) LTD	PLOT 6 FORT PORTAL RD KASESE	FACTORY
TRANSAHARA INTERNATIONAL	PLOT NAKAWA NAGURU KAMPALA	GENERAL
LONHRO MOTORS (U)LTD	PLOT 6/10 PORTBELL LUZIRA KAMPALA	PRIVATE
DEMBE ENTERPRISES LTD	PLOT M236 NTINDA INDUSTRIAL AREA, KAMPALA	PRIVATE
TUF-FOAM LTD	PLOT 336 KAWEMPE, KAMPALA	FACTORY
M.G. INDUSTRIES LTD	NALUKOLONGO RD., KAMPALA	FACTORY
TRANSIT DUTY FREE SHOP	EBB AIRPORT PASSENGER TERMINAL	PRIVATE
RAFIKI TRADING CO	PLOT106/109 6TH STR. INDUSTRIAL AREA	GENERAL
SEAHORSE FREIGHTERS (U) LTD	PLOT M434 NTINDA INDUSTRIAL AREA	GENERAL
UGANDA DUTY FREES SALES LTD	PLOT 4 MUWESI ROAD, KAMPALA, ENTEBBE AIRPORT PASSENGER TERM	PRIVATE
GENERAL MACHINERY	PLOT 37 JINJA ROAD KAMPALA	PRIVATE
UGANDA INFLIGHT CATERING SERVICES LTD	ENTEBBE INTERNATIONAL AIRPORT	PRIVATE
GOVERNMENT CENTRAL PURCHASE CORPORATION	PLOT 51/57 6TH STREET INDUSTRIAL AREA	PRIVATE
KASSAM AUTOMOBILE HOUSE	7TH STR. INDUSTRIAL AREA, KAMPALA	GENERAL
DUNRICH CARGO LTD	PLOT 25 MAKHAN STR. MBARARA	GENERAL
UNILEVER (U) LTD		PRIVATE
SONGDOH FILMS (U) LTD	PLOT 5 NALUKOLONGO KAMPALA	FACTORY
NYTIL PICFARE IND/PAN AFRICAN CAR	PLOT 35 YUSUF LULE RD, JINJA	FACTORY
CRANE SALT (U) LTD	PLOT M512 NTINDA INDUSTRIAL AREA	FACTORY
HUDIG (U) LTD	PLOT 7/9 MAPEERA RD. NALUKOLONGO KAMPALA	GENERAL
TRANSAMI (U) LTD	PLOT 611 NTINDA INDUSTRIAL AREA	GENERAL
SPEAR MOTORS LTD	PLOT M248 NAKAWA AREA KAMPALA	PRIVATE
GENERAL AGENCIES LTD	PLOT 1, 7TH STREET INDUSTRIAL AREA KAMPALA	GENERAL
KASESE COBALT CO LTD	KASESE	FACTORY
BIASHARA CO LTD	PLOT 56 IGANGA RD	GENERAL
TWO WAY COMMUNICATIONS	PLOT 17A/B NKURUMAH ROAD	PRIVATE
HOTLOAF BAKERY	PLOT 29 JINJA ROAD	FACTORY
AFRIFREIGHT (U) LTD	PLOT 32 KIBIRA ROAD	GENERAL
CLASSIQUE ENTERPRISES	PLOT 137/145 6TH STR KAMPALA	PRIVATE
UGANDA BATI LTD	PLOT 14/28 KIBIRA ROAD KAMPALA	FACTORY
UGANDA BREWERIES LTD	PORTBELL LUZIRA KAMPALA	FACTORY
YOUMA BUILDERS LTD	PLOT M538 NTINDA INDUSTRIAL AREA KAMPALA	PRIVATE
MUSIC CRAFT MANUFACTURING CO	MUWESI RD KAMPALA	FACTORY
KINGSWAY ENTERPRISES	4TH STR. IND AREA, KAMPALA	GENERAL
GET IN TEXTORIUM LTD	PLOT 137/145 6TH STREET INDUSTRIAL AREA	FACTORY
TRADE PORTS INT (U) LTD	PAKWACH	GENERAL
HOUSE OF EDEN (U) LTD	PLOT 128 6TH STR.	FACTORY
ROOFINGS LTD	LUBOWA ENTEBBE RD KAMPALA	FACTORY
INTERNATIONAL DISTILLERS LTD	PLOT 1 MALTA ROAD PORTBELL KAMPALA	FACTORY
NAKASERO SOAP WORKS LTD	PLOT 40 OLD KIREKA ROAD KAMPALA	FACTORY
MKM (U) LTD	PLOT BUSEGA KAMPALA	PRIVATE
RODOLO (U) LTD	MBALE	GENERAL
AKAMBA (U) LTD	OLD PORTBELL RD KAMPALA	PRIVATE
MAXX ENTERPRISES LTD	PLOT 4 OLD KAMPALA IRO IGANGA	GENERAL
MAWOKOTA CHEMICAL IND	MITYANA RD	PRIVATE



NAME OF COMPANY	LOCATION	TYPE OF BONDED WAREHOUSE
JOVENNA (U) LTD	NAMANVE KAMPALA	OIL INSTALLATION
DECASE CHEMICALS (U) LTD	PLOT M466 NTINDA INDUSTRIAL AREA	GENERAL
UGANDA RAILWAYS COP.	NASSER RD	PRIVATE
FIRESTONE E.A.T DUTY FREE LTD	JINJA	PRIVATE
JIT DUTY FREE LTD	ENTEBBE INTERNATIONAL AIRPORT	
SPEDAG (U) LTD	PLOT 3-11 BUVUMA RD LUZIRA KAMPALA	GENERAL
RAHISI TYRES & SPARES LTD	15/17 1ST/2ND STREET IND AREA	PRIVATE
ASGW CO LTD (KAMPALA)	PLOT 12 WILLIAM STREET, KAMPALA	PRIVATE
MAFUTA PRODUCTS (U) LTD	PLOT NALUKOLONGO KAMPALA	
GOVERNMENT CENTRAL PURCHASE CORPORATION	PLOT 55 JINJA ROAD KAMPALA	PRIVATE
MASTERLINES (MBARARA)	MBARARA	GENERAL
GALANA (U) LTD	C/O GOVERNMENT OIL RESERVES JINJA	OIL INSTALLATION
SIMAB BLANKETS LTD	PLOT 2A/B OLD PORT BELL RD KAMPALA	FACTORY
GERMASU ENTERPRISE	JINJA	OIL INSTALLATION
RIO OIL LTD	C/O GOVERNMENT OIL RESERVES JINJA	OIL INSTALLATION
HARED PETROLEUM	C/O GOVERNMENT OIL RESERVES JINJA	OIL INSTALLATION
SEALCO TRADING LTD	NTINDA INDUSTRIAL AREA KAMPALA	GENERAL
IRAN UGANDA ESTABLISHMENTS LTD	PLOT 9 3RD STREET INDUSTRIAL AREA, KAMPALA	PRIVATE
MOCOOH PETROLEUM (U) LTD	C/O GOVERNMENT OIL RESERVES JINJA	OIL INSTALLATION
SUGAR CORP OF UGANDA LTD	LUGAZI	FACTORY
B.M.K (U) LTD	PLOT 28 JINJA RD /NTINDA IND. AREA KAMPALA	GENERAL
PEACOCK INDUSTRIES LTD	NTINDA INDUSTRIAL AREA KAMPALA	GENERAL
RECO INDUSTRIES		FACTORY
KIKUBO GENERAL MER.	PLOT 37/39 NASSER ROAD KAMPALA	GENERAL
CROWN BEVERAGES LTD	NAKAWA INDUSTRIAL AREA KAMPALA,	
	PLOT 20 OLD PORTBELL ROAD	FACTORY
THE MONITOR PUBLICATIONS		FACTORY
VITAFOAM (U) LTD	PLOT 133 YUSUF LULE ROAD NJERU	FACTORY
CRESTA FOAM LTD	NTINDA INDUSTRIAL AREA KAMPALA	FACTORY
SHELL (U) LTD	ENTEBBE INTERNATIONAL AIRPORT	OIL INSTALLATION
NICE HOUSE OF PLASTICS	PLOT 10 KAMPALA KALITUNSI RD KAMPALA	FACTORY
METRO CASH AND CARRY	NAKAWA KAMPALA	PRIVATE
CAR & GENERAL (U) LTD	PLOT 81 JINJA ROAD KAMPALA	PRIVATE
WALUSIMBI'S GARAGE	PLOT 13/15 DEWINGTON RD KAMPALA	PRIVATE
INTRASHIP (U) LTD	PLOT M505 NTINDA IND KAMPALA	GENERAL
GENESIS (U) LTD	PLOT 28/30 7TH STR AREA	PRIVATE
MUKO INVESTMENTS LTD	PLOT 19/20 KAMPALA/EBB RD KAMPALA NAMASUBA	GENERAL
BUGISU INDUSTRIES (U) LTD	PLOT 157 BOMBO/KAWEMPE ROAD, KAMPALA	FACTORY
ARROW CENTRE LTD	PLOT 6 BOMBO ROAD KAMPALA	PRIVATE
MULTIPLE INDUSTRIES	PLOT 714/715 WABIGALO, KIBULI	FACTORY



Investing in Uganda

A series of brochures produced by the Uganda Investment Authority for the information of prospective investors.

Each title in the series deals with a particular industry providing a general overview; detailing developments; and suggesting potential investment opportunities. Titles currently available are:

- | | |
|-----------------------------|---------------------------------|
| 1 Floriculture | 13 Packaging |
| 2 Forestry | 14 Pharmaceuticals |
| 3 Fruits and Vegetables | 15 Metal and Metal Products |
| 4 Fish and Fish Farming | 16 Iron and Steel |
| 5 Livestock | 17 Building and Construction |
| 6 Mining | 18 Energy |
| 7 Cotton and Textiles | 19 Storage |
| 8 Edible Oil | 20 Transport and Communications |
| 9 Foods and Beverages | 21 Financial Services |
| 10 Leather | 22 Health Care |
| 11 Dairy and Dairy Products | 23 Tourism |
| 12 Electronics | 24 Education Services |

